

Western Cape: Cape Town(CPT) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20090701	20120701	20120701	20120701					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3			34	40	40	40	36	34	40
No. of data collectors (FTE)	3			51	57	57	57	51	51	57
No. of internal valuers (FTE)	3			32	32	32	32	32	32	32
No. of external valuers (FTE)	3			2	8	8	8	4	2	8
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes	Yes			Yes		
Implementation time of new valuation roll (mths)				2	1			1		
No. of properties	5				841 833	841 833	841 833	851 689	860 000	870 000
No. of sectional title values	5				171 382	171 382	171 382	177 514	182 000	187 000
No. of unreasonably difficult properties s7(2)					15 131	15 131	15 131	15 131	15 131	15 131
No. of supplementary valuations					15 387	15 387	15 387	15 387	15 387	15 387
No. of valuation roll amendments					155	155	155	155	155	155
No. of objections by rate payers					17	17	17	17	17	17
No. of appeals by rate payers					218	218	218	218	218	218
No. of successful objections	8				144	144	144	144	144	144
No. of successful objections > 10%	8				3	1	1	1	1	1
Supplementary valuation					5 596	5 596	5 596	6 107	6 107	6 107
Public service infrastructure value (R millions)	5				19 989	19 989	19 989	17 606	17 606	17 606
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 105 690			7 124 179	7 972 733	7 972 733	8 071 024	9 389 353	
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	106 869			134 172			150 457	169 260	
Rebates, exemptions - indigent (R thousands)		3 291	3 993	4 551	6 477	6 477	4 985	5 908		
Rebates, exemptions - pensioners (R thousands)		52 307	65 930	57 361	94 799	94 799	82 678	80 101		
Rebates, exemptions - bona fide farm (R thousands)		56 092	60 311	105 894	68 758	68 758	67 511	36 238		
Rebates, exemptions - other (R thousands)		917 555	875 812	957 086	1 088 994	1 088 994	1 101 076	878 003		
Phase-in reductions/discounts (R thousands)		1 029 245	1 006 046	1 124 892	1 259 029	1 259 029	1 256 251	1 000 250		
Total rebates,exempts,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Matzikama(WC011) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used		2011/12	40360		40185			42186		
Municipal by-laws s6 in place? (Y/N)	2	Yes	y					Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	y					Yes		
Municipal partnership s38 used? (Y/N)		no	no		no	no	no	NO	NO	NO
No. of assistant valuers (FTE)	3	26	26		26	26	26	26	26	26
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	25	24							
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes				Yes		
Implementation time of new valuation roll (mths)		12								
No. of properties	5				11 200	11 200	11 200	15 000	15 000	15 000
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		12 000 000	2		1	1	1	15 000 000	12 000 000	12 000 000
No. of valuation roll amendments		200 000			50	50	50	110	50	50
No. of objections by rate payers		20	5		20	20	20	2	2	5
No. of appeals by rate payers		20	1							
No. of successful objections	8	30	10							
No. of successful objections > 10%	8									
Supplementary valuation					200 500 000	200 500 000	200 500 000	500 000	250 000	250 000
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		5 120	37 235		60 000	60 000	60 000	50 000	50 000	55 000
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		405 380								
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		405 380			119	119	119	119 250	119 250	119 250
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		810 760			119	119	119	119 250	119 250	119 250
Total value used for rating (R millions)	5					6 042		9 095 426	9 095 426	9 095 426
Total land value (R millions)	5									
Total value of improvements (R millions)	5					6 042		9 095 426	9 095 426	9 095 426
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	No	No	No	No	No	No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No					
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	26 714	29 025			36 822	36 822	38 917	41 252	43 809
Rate revenue expected to collect (R thousands)	6	26 714	29 025					36 500 000	38 500	40 500
Expected cash collection rate (%)		90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	92.0%	90.0%	89.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		85 000	900	930	980	980	980	100 000	101 000	102 000
Rebates, exemptions - pensioners (R thousands)		12 000	15	19	250	250	250	300	320	320
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		97 000	915	949	1 230	1 230	1 230	100 300	101 320	102 320

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Cederberg(WC012) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20070601	20120601	20120601	20120601			20160601		
Financial year valuation used		39234	41061	41061	41061			42552		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	9	9	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	3	272	272	3	3	3
No. of data collectors (FTE)	3	3	3	3	3	1	1	3	3	3
No. of internal valuers (FTE)	3					1	1			
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4					100	100			
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		48	48	48	48			48		
No. of properties	5	6 916	10 374	9 207	9 569	9 569	9 569	9 569	9 600	9 600
No. of sectional title values	5	59	89	270	272	272	272	272	272	272
No. of unreasonably difficult properties s7(2)		1	1	1	1	1	1	1	1	1
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		1	1	1	1	1	1	1	1	1
No. of objections by rate payers		50	85	65	100	100	100	90	50	50
No. of appeals by rate payers		35	48	40	40	40	40	40	40	40
No. of successful objections	8	10	13	50	40	40	40	40	40	40
No. of successful objections > 10%	8	10	13	50	40	40	40	40	40	40
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		81	81	81	90	90	90	99	100	100
Valuation reductions-public worship (R millions)		10	10	10	10	10	10	10	10	10
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		91	91	91	100	100	100	109	110	110
Total value used for rating (R millions)	5	4 254	4 254	4 254	4 254	4 254	4 254	4 530	4 530	4 530
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 254	4 254	4 254	4 254	4 254	4 254	4 530	4 530	4 530
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	yes	yes
Differential rates used? (Y/N)	5	No	No	No	No	No	No	No	no	no
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No	No	No	No	no	no
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)		15 000	15 000	15 000	15 000	15 000	15 000	15 000	15	15
Non-residential prescribed ratio s19? (%)		.8%	.8%	.8%	.8%	.8%	.8%	.8%	.8%	.8%
Rate revenue:										
Rate revenue budget (R thousands)	6	35 000	39 658	47 967	50 000	52 000	52 000	54 000	57 000	60 000
Rate revenue expected to collect (R thousands)	6	33 000	38 000	46 000	49 000	50 000	51 000	52 920	55 000	59 500
Expected cash collection rate (%)		90.0%	90.0%	93.0%	95.0%	95.0%	95.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		108	137	150	160	160	160	173	187	202
Rebates, exemptions - pensioners (R thousands)		500	600	650	840	840	840	907	980	1 058
Rebates, exemptions - bona fide farm (R thousands)		9 206	10 000	10 500	10 500	10 500	10 500	11 000	11 000	11 100
Rebates, exemptions - other (R thousands)		36	2 957	3 000	3 809	3 809	3 809	4 114	4 443	4 798
Total rebates,exemptions,reductns,discs (R thousands)		9 850	13 694	14 300	15 309	15 309	15 309	16 194	16 610	17 158

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Bergvlier(WC013) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:					20120701					
Date of valuation:	1				41456					
Financial year valuation used					Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No		No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes				Yes	
Implementation time of new valuation roll (mths)										
No. of properties	5				12 690	12 690	12 690			
No. of sectional title values	5				270	270	270			
No. of unreasonably difficult properties s7(2)					20	20	20			
No. of supplementary valuations					2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers					2	2	2			
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					52	52	52			
Public service infrastructure value (R millions)					109	109	109			
Municipality owned property value (R millions)					149	149	149			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					149	149	149			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				48 030	48 030	48 030			
Rate revenue expected to collect (R thousands)	6				88.0%	88.0%	88.0%			
Expected cash collection rate (%)										
Special rating areas (R thousands)	7				633	633	633			
Rebates, exemptions - indigent (R thousands)					492	492	492			
Rebates, exemptions - pensioners (R thousands)					1 707	1 707	1 707			
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)					2 832	2 832	2 832			
Total rebates,exempts,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Saldanha Bay(WC014) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20080701	20080701	20080702	20120701					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/17		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3				1	1	1	1	1	1
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Yes			Yes		
Implementation time of new valuation roll (mths)		12	12	12	12			12		
No. of properties	5	36 098	36 605	38 689	39 462	39 680	39 680	40 473	41 283	42 108
No. of sectional title values	5	240 738 000	257 589 660	626 275 900	622 783 400	622 783 400	622 783 400	635 239 068	647 943 849	660 902 726
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	2	2	2	1	1	1
No. of valuation roll amendments		2	8	5	5	72	92	10	350	20
No. of objections by rate payers		2	20	60	60	116	136	20	1 600	40
No. of appeals by rate payers			9	13	13	44	56	6	65	30
No. of successful objections	8	2	8	60	60	72	92	10	350	20
No. of successful objections > 10%	8	1	2	12	12	5	6	10	50	35
Supplementary valuation		8 842 356	1 036 623 910	458 742 715	496 359 618	432 165	864 511	445 130	467 386	490 755
Public service infrastructure value (R millions)	5			235	57	57	57	57	57	57
Municipality owned property value (R millions)				549	1	1	1	1	1	1
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					17	17	17	17	17	17
Valuation reductions-nature reserves/park (R millions)								98	98	98
Valuation reductions-mineral rights (R millions)					466	466	466	489	514	539
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					1 060	1 060	1 060	1 134	1 213	1 298
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					1 543	1 543	1 543	1 738	1 842	1 953
Total value used for rating (R millions)	5	24 863	25 901	26 313	28 155	26 665	26 665	27 998	29 678	30 272
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	24 863	25 901	26 313	28 155	26 665	26 665	27 998	29 678	30 272
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)					50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	139	135	148	184	197	194	203	214	224
Rate revenue expected to collect (R thousands)	6	133	129	142	177	189	186	195	205	215
Expected cash collection rate (%)		96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1	2	2	2	2	2	2	2	2
Rebates, exemptions - pensioners (R thousands)		1	1	1	1	1	1	2	2	2
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		21	11	13	11	20	20	21	22	23
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discls (R thousands)		22	13	15	14	23	23	25	26	27

References

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- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Swartland(WC015) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01.07.2011	01.07.2011	01.07.2011	01.07.2011			42011.2013		
Financial year valuation used		40915.2012	41281.2013	41646.2013	42011.2013			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			No		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mths)		9	9	9	9			9		
No. of properties	5	23 760	23 791	24 281	24 524	24 524	24 524	25 435	25 435	25 435
No. of sectional title values	5	701	722	725	722	722	722	722	722	722
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	1	1	1	2	2	2
No. of valuation roll amendments		58		12						
No. of objections by rate payers		64		20						
No. of appeals by rate payers										
No. of successful objections	8	58		12						
No. of successful objections > 10%	8	1		8						
Supplementary valuation		252 835 600	56 838 000	1 090 253 500	140 196 900	140 196 900	140 196 900	2 571 888 700	2 571 888 700	2 571 888 700
Public service infrastructure value (R millions)	5	25	26	26	54	54	54	21	21	21
Municipality owned property value (R millions)		334	323	357	357	357	357	361	361	361
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		25	26	33	37	37	37	226	226	226
Valuation reductions-nature reserves/park (R millions)		1	1	2	2	2	2	9	9	9
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		299	299	299	305	305	305	307	307	307
Valuation reductions-public worship (R millions)		134	134	135	136	136	136	140	140	140
Valuation reductions-other (R millions)		86	209	2 174	271	271	271	300	300	300
Total valuation reductions: (R millions)		546	669	2 643	751	751	751	982	982	982
Total value used for rating (R millions)	5	18 646	19 101	19 263	19 173	19 173	19 173	26 100	26 100	26 100
Total land value (R millions)	5									
Total value of improvements (R millions)	5	165		119	140	140	140	73	73	73
Total market value (R millions)	5	18 811	19 101	19 382	19 313	19 313	19 313	26 174	26 174	26 174
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	72 174	74 634	78 925	78 939	78 939	78 939	85 129	92 899	100 561
Rate revenue expected to collect (R thousands)	6	70 009	72 395	76 693	74 992	74 992	74 992	82 703	90 252	97 696
Expected cash collection rate (%)		97.0%	97.0%	97.2%	97.0%	97.0%	97.0%	97.2%	97.2%	97.2%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 121	1 228	2 055	4 996	4 996	4 996	5 000	5 000	5 000
Rebates, exemptions - pensioners (R thousands)		1 613	709	1 306	1 295	1 295	1 295	3 149	3 149	3 149
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		396	389	375	84	84	84	84	84	84
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discls (R thousands)		3 130	2 325	3 736	6 375	6 375	6 375	8 233	8 233	8 233

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: West Coast(DC1) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	19000100	19000100	19000100	19000100	0	0			
Financial year valuation used		0	0	0	0	0	0			
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No	No	No			
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No	No			
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No	No	No			
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No	No	No	No	No	No
Differential rates used? (Y/N)		No	No	No	No	No	No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Witzenberg(WC022) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20080701	20130701	20130701	20130701	2015/16				
Financial year valuation used		2011/12	2013/14	2014/15				2016/17		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No		No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5		13 424	13 850	13 919	13 919	13 919	13 989	14 059	14 129
No. of sectional title values	5	558	558	558	558	558	558	558	558	558
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	7 764	7 764	7 764	7 764	7 764	7 764	7 764	7 764	7 764
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes		Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No		No		
Special rating area used? (Y/N)		No	No	No	No	No		No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	45 099	48 585	49 826	56 176	56 176	56 176	61 025	65 926	71 212
Rate revenue expected to collect (R thousands)	6	42 844	46 156	48 044	53 367	53 367	53 367	57 974	62 630	67 652
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Drakenstein(WC023) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008	01/07/2012	01/07/2012						
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Yes		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N			N		
No. of assistant valuers (FTE)	3	2	2	2	2			2		
No. of data collectors (FTE)	3	6	6	6	6			6		
No. of internal valuers (FTE)	3	3	3	3	3			3		
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y					
Implementation time of new valuation roll (mths)		12	12	12	12					
No. of properties	5	38 667	40 933	41 174	42 709			45 690	47 974	
No. of sectional title values	5	2 286	2 307	2 307	2 553			2 680	2 814	
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	2	2			2	2	
No. of valuation roll amendments		793	12		10			10	1 000	
No. of objections by rate payers		1 012	25	5	20			20	1 500	
No. of appeals by rate payers		99	3	1	5			5	200	
No. of successful objections	8	212	10		5			5	300	
No. of successful objections > 10%	8	581			5			5	600	
Supplementary valuation										
Public service infrastructure value (R millions)	5				116			122	128	
Municipality owned property value (R millions)					1 488			1 562	1 641	
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					116			122	128	
Valuation reductions-nature reserves/park (R millions)		3	27		16			17	18	
Valuation reductions-mineral rights (R millions)		557	510		524			550	578	
Valuation reductions-R15,000 threshold (R millions)		439	542		566			594	624	
Valuation reductions-public worship (R millions)		1 992	4 950		5 064			5 317	5 583	
Total valuation reductions: (R millions)		2 991	6 139		6 286			6 601	6 931	
Total value used for rating (R millions)	5	33 872	40 840		42 143			44 250	46 463	
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 872	40 840		42 143			44 250	46 463	
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y	Y	Y			Yes		
Differential rates used? (Y/N)	5	Y	Y	Y	Y			Yes		
Limit on annual rate increase (s20)? (Y/N)		N	N	N	No			No		
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)		Y	Y	Y	Yes			Yes		
Rates policy accompanying budget? (Y/N)		15	160	160	160			160		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	180 427	190 102	199 664	210 246	210 246	210 246	222 020	234 453	
Rate revenue expected to collect (R thousands)	6	178 298	185 564	195 671	206 042	206 042	206 042	217 580	229 764	
Expected cash collection rate (%)		98.8%	97.6%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		5 206		1	2	2	2	2	2	
Rebates, exemptions - pensioners (R thousands)		617	310	327	581	581	581	613	648	
Rebates, exemptions - bona fide farm (R thousands)		28 168	32 653	34 673	36 615	36 615	36 615	38 665	40 830	
Rebates, exemptions - other (R thousands)		14 534	26 801	46 277	48 960	48 960	48 960	51 701	54 597	
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		48 525	59 764	81 278	86 157	86 157	86 157	90 982	96 077	

References:

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Stellenbosch(WC024) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008		02/07/2012						
Financial year valuation used		2012/2013		2014/2015	02/07/2012			02/07/2012		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Y	Y	2015/2016			Y		
Municipal/assistant valuer appointed? (Y/N)		Yes	Y	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	1	Y	Y	Y	N	N	N
No. of assistant valuers (FTE)	3	1	1	1	2	2	2	2	2	2
No. of data collectors (FTE)	3	7	7	7	8	8	8	8	8	8
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Y	Y	Y			Y		
Implementation time of new valuation roll (mths)			12	12	24			12		
No. of properties	5	30 027	30 072	30 072	32 363	32 363	32 363	33 081	33 081	33 081
No. of sectional title values	5	6 531	6 554	6 554	7 105	7 105	7 105	7 420	7 420	7 420
No. of unreasonably difficult properties s7(2)					2	2	2	1	1	1
No. of supplementary valuations		1								
No. of valuation roll amendments										
No. of objections by rate payers		8								
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8	1								
Supplementary valuation										
Public service infrastructure value (R millions)								34	39	39
Municipality owned property value (R millions)								1 128	1 297	1 297
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		7	10	10	10	10	10	34	39	39
Valuation reductions-nature reserves/park (R millions)		23	7	7	11	11	11	12	14	14
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		333	338	338	365	365	365	374	430	430
Valuation reductions-public worship (R millions)		281	319	319	334	334	334	334	384	384
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		645	675	675	721	721	721	754	867	867
Total value used for rating (R millions)	5	41 828	47 815	48 475	48 963	48 963	48 963	48 424	55 687	55 687
Total land value (R millions)	5	19 131	20 549	20 647	20 656	20 656	20 656	19 893	22 877	22 877
Total value of improvements (R millions)	5	23 342	27 123	27 664	28 233	28 233	28 233	28 458	32 727	32 727
Total market value (R millions)	5	42 473	47 672	48 311	48 889	48 889	48 889	48 350	55 604	55 604
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Y	Y	Y	Y		Y		
Differential rates used? (Y/N)	5	Y	Y	Y	Y	Y		Y		
Limit on annual rate increase (s20)? (Y/N)		Y	Y		Y			Y		
Special rating area used? (Y/N)		N	N	N	Y			Y		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y			Y		
Fixed amount minimum value (R thousands)		80	80	80				80		
Non-residential prescribed ratio s19? (%)								25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	191 781	281 155	298 586	297 495 800	297 495 800	297 495 800	310 177	328 788	348 515
Rate revenue expected to collect (R thousands)	6		263 319	269 909				303 974		
Expected cash collection rate (%)			98.0%	96.0%	98.0%	98.0%	98.0%	98.0%		
Special rating areas (R thousands)	7							4 134	4 382	4 645
Rebates, exemptions - indigent (R thousands)			1 090	1 324	1 174 200	1 174 200	1 174 200	1 789	1 896	2 010
Rebates, exemptions - pensioners (R thousands)			2 479	2 083	2 693 900	2 693 900	2 693 900	3 316	3 515	3 726
Rebates, exemptions - bona fide farm (R thousands)			76	126	133 600	133 600	133 600	167	177	187
Rebates, exemptions - other (R thousands)		71 608	26 029	27 425	24 643 300	24 643 300	24 643 300	19 620	20 797	22 045
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		71 608	29 675	30 958	28 645 000	28 645 000	28 645 000	24 892	26 385	27 968

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Breede Valley(WC025) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20070702	20120701	20120701	2012/0711					
Financial year valuation used		41091	41456	41821	42186			42552		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	10	10	12	12	12	12	13	13	13
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	2	2	2	2	2	2	2	2	2
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mths)		12	12	12	21					
No. of properties	5	22 704	25 667	25 667	27 219	27 219	27 219	28 608	29 608	30 608
No. of sectional title values	5	378	378	380	380	382	382	645	647	649
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		234	11	10	952	952	952	10	11	13
No. of appeals by rate payers		24	3	2	40	40	40	3	3	3
No. of successful objections	8	98	11	10	269	269	269	5	6	6
No. of successful objections > 10%	8	80			174	174	174	2	3	3
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5							27	29	31
Municipality owned property value (R millions)		475	566	568	574	574	574	717	762	807
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		260	269	293	295	295	295	292	294	296
Valuation reductions-public worship (R millions)		196	198	197	206	206	206	147	160	166
Valuation reductions-other (R millions)		153	159	150	151	151	151	159	169	173
Total valuation reductions: (R millions)		608	625	640	651	651	651	598	623	635
Total value used for rating (R millions)	5	15 550	15 729	15 729	16 147	16 147	16 147	23 675	24 675	25 675
Total land value (R millions)	5									
Total value of improvements (R millions)	5	15 550	15 729	15 729	16 147	16 147	16 147	23 675	24 675	25 675
Total market value (R millions)										
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes				
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes				
Special rating area used? (Y/N)		No	No	No	No	No		Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes		Yes		
Fixed amount minimum value (R thousands)								70		
Non-residential prescribed ratio s19? (%)		100.0%	100.0%	100.0%	100.0%	100.0%		100.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	84 116	87 825	94 183	98 510	99 142	99 142	112 202	119 159	126 189
Rate revenue expected to collect (R thousands)	6	80 162	86 156	92 300	98 510	99 142	99 142	112 202	119 159	126 189
Expected cash collection rate (%)		95.3%	98.1%	98.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7							500	531	562
Rebates, exemptions - indigent (R thousands)		1 949	1 887	2 401	1 960	2 160	2 160	3 000	3 186	3 374
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		10 226	10 825	11 956	13 276	14 323	14 323	34 971	37 139	39 330
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discls (R thousands)		12 176	12 712	14 358	15 237	16 483	16 483	37 971	40 325	42 704

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Langeberg(WC026) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1							2014.07.01		
Financial year valuation used		2012.07.01	2013.07.01	2013.07.01	2014.07.01	2014.07.01	2014.07.01	2014.07.01	2014.07.01	2014.07.01
Municipal by-laws s6 in place? (Y/N)	2	YES	YES	YES	YES	YES	YES	YES	YES	YES
Municipal/assistant valuer appointed? (Y/N)		NO	NO	YES	YES	YES	YES	YES	YES	YES
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			YES	YES	YES	YES	YES	YES	YES	YES
Implementation time of new valuation roll (mths)			12							
No. of properties	5		17 488	17 509	17 637			17 637	17 637	17 637
No. of sectional title values	5			2	2	1	1			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			1	1						
Total value used for rating (R millions)	5		11 517	13 575	13 575	13 575	13 734	13 734	13 734	13 734
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			YES	YES	YES	YES	YES	YES	YES	YES
Differential rates used? (Y/N)			NO	NO	NO	NO	NO	NO	NO	NO
Limit on annual rate increase (s20)? (Y/N)			NO	NO	NO	NO	NO	NO	NO	NO
Special rating area used? (Y/N)			NO	NO	NO	NO	NO	NO	NO	NO
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			YES	YES	YES	YES	YES	YES	YES	YES
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			33 246	38 577	39 917	39 917	43 064	46 376	49 687
Rate revenue expected to collect (R thousands)	6			34 478	39 892	39 892	39 892	42 253	45 495	48 737
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				337						
Rebates, exemptions - pensioners (R thousands)					8 710	9 741	9 741	9 741	9 084	9 732
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)				9 047	9 741	9 741	9 741	9 084	9 732	10 380

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Cape Winelands DM(DC2) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used	2									
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,redcts,discls (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Theewaterskloof(WC031) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01-07-2008	01-07-2012	20120701	01-07-2012	2013/2014				
Financial year valuation used	2							2013/2014	Yes	
Municipal by-laws s6 in place? (Y/N)								No		
Municipal/assistant valuer appointed? (Y/N)								NO	NO	NO
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes				Yes		
Implementation time of new valuation roll (mths)		12	60	48	24			12		
No. of properties	5				18 648			18 834		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations						1	1	1	1	1
No. of valuation roll amendments						1	1	1	1	1
No. of objections by rate payers						20	20	20	20	20
No. of appeals by rate payers						8	8	8	8	8
No. of successful objections	8					10	10	10	10	10
No. of successful objections > 10%	8					4	4	4	4	4
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					14 349					
Valuation reductions-nature reserves/park (R millions)						1	1	1	2	2
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)						207	207	207	209	209
Valuation reductions-public worship (R millions)						117	117	117	119	119
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					14 349					
Total value used for rating (R millions)	5					325	325	325	330	330
Total land value (R millions)	5					14 058	14 058	14 058	14 197	14 197
Total value of improvements (R millions)	5									
Total market value (R millions)	5					14 383	14 383	14 383	14 527	14 527
Rating:										
Residential rate used to determine rate for other categories? (Y/N)									Yes	
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)									No	
Phasing-in properties s21 (number)						88	88	88	88	88
Rates policy accompanying budget? (Y/N)									Yes	
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				62 157	7 488 072				
Rate revenue expected to collect (R thousands)	6				62 157					
Expected cash collection rate (%)					100.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)					2 110	1 511				
						3 545				
					2 110	5 056				

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Overstrand(WC032) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	02/07/2011	02/07/2011	02/07/2012						
Financial year valuation used		2012/2013	2012/2013	2012/2013	2012/2013			2016/17		
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)			Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)			No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	6	6	6	6	6	6	6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	4	3	3	3	3	3	3	3	3
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		36	24	12				60		
No. of properties	5	40 801	41 025	41 723	41 848	41 848	41 848	40 465	40 668	40 871
No. of sectional title values	5	2 383	2 623	2 686	2 634	2 634	2 634	2 555	2 567	2 580
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	3	2	1	1	1	1	1	1
No. of valuation roll amendments		3	3		12	12	12	12		
No. of objections by rate payers		830	103	400	1 500	1 500	1 500	1 500	600	600
No. of appeals by rate payers		53	5	40	150	150	150	600	100	100
No. of successful objections	8		24		750	750	750			
No. of successful objections > 10%	8	137	14		75	75	75			
Supplementary valuation		4 998	4 233		3 610	3 610	3 610	3 700	3 700	3 700
Public service infrastructure value (R millions)	5	40	40	98	83	83	83	98	98	99
Municipality owned property value (R millions)		694	694	734	737	737	737	739	742	746
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		40	40	98	85	85	85	98	98	99
Valuation reductions-nature reserves/park (R millions)				282	276	276	276	283	285	286
Valuation reductions-mineral rights (R millions)		453	453	450	434	434	434	445	447	449
Valuation reductions-R15,000 threshold (R millions)		209	209	155	258	258	258	151	152	152
Valuation reductions-public worship (R millions)		2 046	2 046	2 205	2 254	2 254	2 254	1 947	1 956	1 966
Total valuation reductions: (R millions)		2 749	2 749	3 190	3 306	3 306	3 306	2 924	2 938	2 973
Total value used for rating (R millions)	5	39 152	39 152	42 062	39 998	39 998	39 998	42 303	42 515	42 728
Total land value (R millions)	5	21 360	21 360	22 143	22 151	22 151	22 151	22 249	22 360	22 472
Total value of improvements (R millions)	5	20 540	20 540	21 397	21 153	21 153	21 153	21 516	21 624	21 732
Total market value (R millions)	5	41 900	41 900	43 540	43 304	43 304	43 304	43 775	43 994	44 214
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)				100	220			220		
Non-residential prescribed ratio s19? (%)		48.6%	51.4%	51.4%	51.0%			51.5%		
Rate revenue:										
Rate revenue budget (R thousands)	6	120 278	134 994	152 573	157 847	157 847	157 847	174 778	185 264	196 380
Rate revenue expected to collect (R thousands)	6	120 278	134 994	152 573	157 847	157 847	157 847	174 778	185 264	196 380
Expected cash collection rate (%)		99.9%	100.0%	99.8%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7							5 814	6 163	6 532
Rebates, exemptions - indigent (R thousands)		319	353	401	425	425	425	561	595	630
Rebates, exemptions - pensioners (R thousands)		1 653	69	79	83	83	83	110	117	124
Rebates, exemptions - bona fide farm (R thousands)		3 708	3 410	3 875	4 108	4 108	4 108	5 421	5 747	6 091
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discls (R thousands)		5 680	3 833	4 355	4 616	4 616	4 616	6 092	6 458	6 845

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Cape Agulhas(WC033) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	2/7/2008	20120702	20120702	20120702					
Financial year valuation used		2012/2013	2013/2014	2013/2014	2013/2014			2013/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)								41 456		
No. of properties	5	11 989	12 023	12 023	12 572	12 572	12 572	12 572	12 572	12 572
No. of sectional title values	5	195	195	195	195	195	195	195	195	195
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	12	12	12			
No. of valuation roll amendments			1 437	1 325						
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation	5									
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					52	52	52	52	52	52
Valuation reductions-nature reserves/park (R millions)					88	102	88	88	102	102
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					140	154	140	140	154	154
Total value used for rating (R millions)	5	8 788	10 443	10 443	10 420	10 420	10 420	10 539	10 539	10 539
Total land value (R millions)	5	4 341								
Total value of improvements (R millions)	5	4 446								
Total market value (R millions)	5	8 788	10 443	10 443	10 420	10 420	10 420	10 539	10 539	10 539
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	34 889	39 475	42 942	49 956	49 899	49 899	54 671	55 128	66 188
Rate revenue expected to collect (R thousands)	6	33 797	38 015	41 353	48 957	48 901	48 053	52 649	53 088	63 739
Expected cash collection rate (%)		98.0%	96.3%	96.3%	98.0%	98.0%	96.3%	96.3%	96.3%	96.3%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		126	150	161	155	161	161	160	168	176
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		126	150	161	155	161	161	160	168	176

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Swellendam(WC034) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20080701	20080701	20080701						
Financial year valuation used		41091	41456	41821	42186	42186	42186	42552	42917	43282
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	No	No	No
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No
Implementation time of new valuation roll (mths)										
No. of properties	5	10 134	9 950	10 417	10 425	10 425	10 425	10 440	10 440	10 440
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		6 000 000	6 000 000	6 000 000	6 000 000	6 000 000	6 000 000	104 000	104 000	104 000
Public service infrastructure value (R millions)	5	128	128	128	163	163	163	163	163	163
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		198	198	198	198	198	198			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	21 457	25 223	26 409	29 025	29 527	29 527	31 859	34 408	36 970
Rate revenue expected to collect (R thousands)	6	21 028	24 719	25 881	28 444	28 936	28 936	31 222	33 720	36 230
Expected cash collection rate (%)		98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Overberg(DC3) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used	2	NA								
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)	3									
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,redcts,discls (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Kannaland(WC041) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:					01.07.2013 2013/2014			01.07.2013 2013/2014		
Date of valuation:	1				N					
Financial year valuation used	2				4			4		
Municipal by-laws s6 in place? (Y/N)					4			4		
Municipal/assistant valuer appointed? (Y/N)					2			2		
Municipal partnership s38 used? (Y/N)					1			1		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					12			12		
Implementation time of new valuation roll (months)					8 252			9 578		
No. of properties	5				12			12		
No. of sectional title values	5				9					
No. of unreasonably difficult properties s7(2)					2					
No. of supplementary valuations					560					
No. of valuation roll amendments					1 412					
No. of objections by rate payers					12					
No. of appeals by rate payers					1 188					
No. of successful objections	8				56					
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					1	1				
Valuation reductions-nature reserves/park (R millions)					1	1				
Valuation reductions-mineral rights (R millions)					1	1				
Valuation reductions-R15,000 threshold (R millions)					1	1				
Valuation reductions-public worship (R millions)					1	1				
Valuation reductions-other (R millions)					1	1				
Total valuation reductions: (R millions)					3	3		2		
Total value used for rating (R millions)	5				2 397			2 390		
Total land value (R millions)	5				1 167			1 168		
Total value of improvements (R millions)	5				1 230			1 222		
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)							Y			
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)	5									
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,redcts,discls (R thousands)					147 381			156 404		
					528			560		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Hessequa(WC042) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	1/7/2008	1/7/2008	1/7/2013	1/7/2013	1/7/2013	1/7/2013	1/7/2013	1/7/2013	1/7/2013
Financial year valuation used		1/7/2009	1/7/2009	1/7/2014	1/7/2014	1/7/2014	1/7/2014	1/7/2014	1/7/2014	1/7/2014
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No	No	No	No	No
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mths)		12	12	12	12	12	12	12	12	12
No. of properties	5	20 702	20 713	20 914	20 950	20 934	20 940	20 950	20 986	21 020
No. of sectional title values	5	681	730	805	790	829	835	835	840	840
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers		110	1 100	100	55	55	55	60	30	30
No. of appeals by rate payers		55		35	25	25	25	25	10	10
No. of successful objections	8	45		65	20	20	20	20	15	15
No. of successful objections > 10%	8	30		25	10	10	10	10	10	10
Supplementary valuation		1 091 069		1 792 155 746	1 214 572 417	1 214 572 417	1 214 572 417	1 226 353 769	1 238 249 400	1 250 631 894
Public service infrastructure value (R millions)	5							121	121	121
Municipality owned property value (R millions)								322	322	322
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								18	18	18
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)								5	5	5
Valuation reductions-R15,000 threshold (R millions)								118	118	118
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)								141	141	141
Total value used for rating (R millions)	5							13 981	13 981	13 981
Total land value (R millions)	5									
Total value of improvements (R millions)	5							13 981	13 981	13 981
Total market value (R millions)	5								14 120	14 262
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	No	No	No	No	No	No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	55	55	62	67	72	72	77	78	84
Rate revenue expected to collect (R thousands)	6	54	59	65	66	71	71	75	76	83
Expected cash collection rate (%)		98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,disccs (R thousands)		3	6	4	5	4 565	4 565	4 664	4 882	5 126
		1		490		5 324	5 324	5 430	5 655	5 944

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Mossel Bay(WC043) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110701	20110701	20110701	20110701	Yes				
Financial year valuation used	2	Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	No	No	No	No	No	No	No	No	No
No. of data collectors (FTE)	3	7	7	7	7	7	7	7		
No. of internal valuers (FTE)	3	1	1	1	1	1	1			
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	35 914	36 277	36 640	35 896	36 096	36 096	36 457	36 822	37 190
No. of sectional title values	5	5 127	5 390	5 444	5 331	5 381	5 381	5 435	5 489	5 544
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	1	1	1	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation										
Public service infrastructure value (R millions)	5	47	21	21	20	20	20	20	20	20
Municipality owned property value (R millions)		644	624	630	623	644	644	651	657	664
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			5	5	5	5	5	5	5	5
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		512	523	528	526	521	521	531	537	542
Valuation reductions-public worship (R millions)		245	161	162	249	249	249	252	254	257
Valuation reductions-other (R millions)		1 160	1 114	1 126	1 108	1 352	1 352	1 119	1 130	1 141
Total valuation reductions: (R millions)		1 917	1 802	1 820	1 889	2 127	2 127	1 907	1 926	1 946
Total value used for rating (R millions)	5	32 861	33 405	33 739	33 586	33 740	33 740	34 078	34 418	34 763
Total land value (R millions)	5	13 740	13 907	14 046	13 812	13 808	13 808	13 947	14 086	14 227
Total value of improvements (R millions)	5	19 121	19 498	19 693	19 774	19 932	19 932	20 131	20 332	20 536
Total market value (R millions)	5	32 861	33 405	33 739	33 586	33 740	33 740	34 078	34 418	34 763
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No	No	No				
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	78 925	86 651	91 850	97 361	98 850	98 850	107 948	116 584	125 910
Rate revenue expected to collect (R thousands)	6	80 187	88 037	91 381	94 927	100 718	100 718	106 868	115 418	124 651
Expected cash collection rate (%)		101.6%	101.6%	99.5%	97.5%	101.9%	101.9%	99.0%	99.0%	99.0%
Special rating areas (R thousands)	7		475	50	405			1 677	1 811	1 956
Rebates, exemptions - indigent (R thousands)						697	697	753	813	878
Rebates, exemptions - pensioners (R thousands)		822	987	997	1 007	1 024	1 024	1 106	1 195	1 290
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		2 613	2 807	2 835	2 863	2 972	2 972	3 210	3 467	3 744
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		3 435	3 793	3 831	3 870	4 693	4 693	5 069	5 474	5 912

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: George(WC044) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework			
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19	
Valuation:											
Date of valuation:	1	01/07/2007	01/07/2007	01/07/2011	01/07/2011						
Financial year valuation used		2012-2016	2012-2016	2012-2016	2012-2017			2012-2017			
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes			
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No	
No. of assistant valuers (FTE)	3	1		1	1	1	1	1	1	1	
No. of data collectors (FTE)	3	26		1	1	1	1	1	1	1	
No. of internal valuers (FTE)	3										
No. of external valuers (FTE)	3	1		1	1	1	1	1	1	1	
No. of additional valuers (FTE)	4	1		1	1	1	1	1	1	1	
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Implementation time of new valuation roll (mths)		12		12	12			12			
No. of properties	5	50 073		49 769	50 128	50 128	50 300	50 328	50 350	50 340	
No. of sectional title values	5	2 620		2 390	2 400	2 400	2 450	2 500	2 550	2 560	
No. of unreasonably difficult properties s7(2)											
No. of supplementary valuations		3		2	2	2	2	2	2		
No. of valuation roll amendments		185									
No. of objections by rate payers		5 917		79	79	79	79				
No. of appeals by rate payers		38									
No. of successful objections	8			49	49	49	49				
No. of successful objections > 10%	8										
Supplementary valuation											
Public service infrastructure value (R millions)											
Municipality owned property value (R millions)											
Valuation reductions:											
Valuation reductions-public infrastructure (R millions)											
Valuation reductions-nature reserves/park (R millions)											
Valuation reductions-mineral rights (R millions)											
Valuation reductions-R15,000 threshold (R millions)											
Valuation reductions-public worship (R millions)											
Valuation reductions-other (R millions)											
Total valuation reductions: (R millions)											
Total value used for rating (R millions)	5										
Total land value (R millions)	5										
Total value of improvements (R millions)	5										
Total market value (R millions)	5										
Rating:											
Residential rate used to determine rate for other categories? (Y/N)											
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes			
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes			
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Phasing-in properties s21 (number)											
Rates policy accompanying budget? (Y/N)											
Fixed amount minimum value (R thousands)											
Non-residential prescribed ratio s19? (%)											
Rate revenue:											
Rate revenue budget (R thousands)	6				195 538	195 538	218 779	234 094	250 480	268 014	
Rate revenue expected to collect (R thousands)	6				195 538	195 538	218 779	234 094	250 480	268 014	
Expected cash collection rate (%)					96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	
Special rating areas (R thousands)	7										
Rebates, exemptions - indigent (R thousands)					2 740	2 740	2 775	2 969	3 177	3 400	
Rebates, exemptions - pensioners (R thousands)						19 972	19 972	20 006	21 406	22 905	24 508
Rebates, exemptions - bona fide farm (R thousands)											
Rebates, exemptions - other (R thousands)											
Phase-in reductions/discounts (R thousands)					22 713	22 713	22 781	24 376	26 082	27 908	
Total rebates,exempts,reductns,discs (R thousands)											

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Oudtshoorn(WC045) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110701	20110701	20110701						
Financial year valuation used		40359	6/30/2010	6/30/2010	6/30/2010			4		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			y		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			y		
Municipal partnership s38 used? (Y/N)		No	No	No	No			n		
No. of assistant valuers (FTE)	3	2	2	2	2	2	2			
No. of data collectors (FTE)	3	7	7	7	7	7	7			
No. of internal valuers (FTE)	3	1	1	1	1	1	1			
No. of external valuers (FTE)	3	2	2	2	2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)		48	36	36	12					
No. of properties	5	19 000	19 000	19 000	19 000	19 000	19 000	20 192		
No. of sectional title values	5	9 000	9 000	9 000	9 000	9 000	9 000	334		
No. of unreasonably difficult properties s7(2)		42	42	42	42	42	42	1		
No. of supplementary valuations		1	1	1	1	1	1	1		
No. of valuation roll amendments		2	2	2	2	2	2			
No. of objections by rate payers		28	17	17	420	420	420			
No. of appeals by rate payers		7	4	4	101	101	101			
No. of successful objections	8	7	4	4	101	101	101			
No. of successful objections > 10%	8									
Supplementary valuation								7		
Public service infrastructure value (R millions)	5							313		
Municipality owned property value (R millions)		784	827	827						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								2		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								142		
Valuation reductions-public worship (R millions)								162		
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)								306		
Total value used for rating (R millions)	5							7 076		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							7 696		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								No		
Differential rates used? (Y/N)	5							No		
Limit on annual rate increase (s20)? (Y/N)								No		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)								No		
Rates policy accompanying budget? (Y/N)								No		
Fixed amount minimum value (R thousands)								No		
Non-residential prescribed ratio s19? (%)								No		
Rate revenue:										
Rate revenue budget (R thousands)	6	46 824	50 065	50 065	66 621	66 621	66 621	71 152	78 410	86 172
Rate revenue expected to collect (R thousands)	6	38 839	38 839	38 839	38 839	38 839	38 839	64 037	70 569	77 555
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								4 579	5 046	5 546
Rebates, exemptions - pensioners (R thousands)								43	47	52
Rebates, exemptions - bona fide farm (R thousands)								9 216	9 521	10 464
Rebates, exemptions - other (R thousands)								561	618	679
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		50	50	50	50	50	50	14 399	15 233	16 741

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Bitou(WC047) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008	01/07/2012	01/07/2012	01/07/2012					
Financial year valuation used		2012/13	2013/14	2014/15	2015/16			2016/17		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3		1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		12	48	36	24			12		
No. of properties	5	16 421	17 647	17 624	17 668	17 668	17 668	17 737	17 807	17 877
No. of sectional title values	5	2 233	2 553	2 602	2 669	2 669	2 669	2 669	2 669	2 669
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		66	390	422	586	586	586	365	800	390
No. of objections by rate payers		7	13	18	24	24	24	31	100	20
No. of appeals by rate payers		8		3	4	4	4	8	10	10
No. of successful objections	8	7		4	17	17	17	6	50	10
No. of successful objections > 10%	8	6		3	14	14	14	6	40	12
Supplementary valuation		52 733 500	914 532 550	854 981 000	1 110 744 500	1 110 744 500	1 110 744 500	900 000 000	600 000 000	800 000 000
Public service infrastructure value (R millions)	5	1	4	27	27	27	27	30	30	30
Municipality owned property value (R millions)		622	473	485	488	488	488	488	488	488
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			1	8	8	8	8	8	8	8
Valuation reductions-nature reserves/park (R millions)					51	51	51	51	51	51
Valuation reductions-mineral rights (R millions)		83	88	88	89	89	89	89	89	89
Valuation reductions-R15,000 threshold (R millions)		81	71	78	78	78	78	78	78	78
Valuation reductions-public worship (R millions)		864	864	965	965	965	965	965	965	965
Total valuation reductions: (R millions)		1 028	1 025	1 138	1 192	1 192	1 192	1 192	1 192	1 192
Total value used for rating (R millions)	5	19 440	20 521	20 350	20 415	20 423	20 423	20 421	20 421	20 421
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	20 468	21 545	21 488	21 607	21 607	21 607	21 613	21 613	21 613
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	83 816	95 015	100 526	106 702	106 702	106 702	115 693	122 635	129 993
Rate revenue expected to collect (R thousands)	6	79 625	92 164	98 515	101 367	101 367	103 501	109 908	116 503	123 493
Expected cash collection rate (%)		95.0%	97.0%	98.0%	95.0%	95.0%	97.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		184	1 631							
Rebates, exemptions - pensioners (R thousands)		47	49							
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)				1 726	1 778	1 778	1 830	1 885	1 998	2 118
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		231	1 681	1 726	1 778	1 778	1 830	1 885	1 998	2 118

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Western Cape: Knysna(WC048) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110701	20110701	20110701	20110701	20110701	20110701	20110701	20160701	20160701
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015	2014/2015	2014/2015	2015/2016	2016/2017	2017/2018
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4				1					
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	17 901	17 901	17 901	18 100	18 100	18 100	18 100		
No. of sectional title values	5	1 700	1 700	1 700	1 700	1 700	1 700	1 700	1 776	
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		459	147	175	1 347					
No. of valuation roll amendments		459	147	175	1 347					
No. of objections by rate payers		3	6		7					
No. of appeals by rate payers			3							
No. of successful objections	8	3	3		6					
No. of successful objections > 10%	8	3	3		6					
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5							24 363	25 010	25 010
Total land value (R millions)	5									
Total value of improvements (R millions)	5							24 363	25 010	25 010
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes			
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No			
Special rating area used? (Y/N)		No	No	No	No	No	No			
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	140	15	147	147	159	167	177 042		
Rate revenue expected to collect (R thousands)	6		143	137	147	154	164	172 341		
Expected cash collection rate (%)	7	93.0%	93.6%	93.6%	93.6%	93.6%	93.6%	95.0%		
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		21 686	22 277	22 277	5 454	3 891	4 215	4 588	4 817	5 106

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Eden(DC4) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used	2									
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,redcts,discls (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Laingsburg(WC051) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20090701	20090701	20130701	20130701					
Financial year valuation used		Y	Y	Y	Y			Y		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	N	N	N	N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	3	3	3	3	3	3	3	3	3
Valuation appeal board established? (Y/N)		Y	Y	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		3	3	3	3			3		
No. of properties	5	2 042	2 046	2 068	2 068	2 068	2 068	2 239	2 239	2 239
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments				1						
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation			-420 000		2 405 062	2 405 062	2 405 062	9 550 000	1 500 000	1 500 000
Public service infrastructure value (R millions)	5	48	48	51	51	51	51	51	51	51
Municipality owned property value (R millions)		17	17	17	17	17	17	17	17	17
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		4	4							
Valuation reductions-nature reserves/park (R millions)		11	11							
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		16	16	17	17	17	17	20	20	20
Valuation reductions-public worship (R millions)		6	6	2	2	2	2	2	2	2
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		37	37	19	19	19	19	22	22	22
Total value used for rating (R millions)	5	683	734	734	889	889	889	899	900	902
Total land value (R millions)	5									
Total value of improvements (R millions)	5	690	683	734	734	734	734	734	734	734
Total market value (R millions)	5	690	683	751	751	751	751	751	751	751
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)		No	No	No	No	No				
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 617	2 089	2 614	2 875	3 630	3 630	3 870	4 110	4 352
Rate revenue expected to collect (R thousands)	6	1 293	1 671	2 091	2 300	2 904	2 904	3 483	3 699	3 917
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		2 779	2 981	2 981	2 912	3 350	3 350	3 620	3 805	3 991
		240	120		140	245	245	265	279	292
		3 019	3 101	2 981	3 052	3 595	3 595	3 885	4 083	4 283

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Prince Albert(WC052) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	1/7/2008								
Financial year valuation used		1/7/2008								
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mths)		60	60	60	60	60	60	60	60	60
No. of properties	5	3 440	3 460	3 475	3 475	3 475	3 475	3 475	3 475	3 475
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	1	1	1	1	1	1	1	1	1
Municipality owned property value (R millions)		20	36	36	36	36	36	36	36	36
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1							
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		38	48	31	31	31	31	31	31	31
Valuation reductions-public worship (R millions)		11	8	10	10	10	10	10	10	10
Valuation reductions-other (R millions)		771	332	321	321	321	321	321	321	321
Total valuation reductions: (R millions)		821	389	363	363	363	363	363	363	363
Total value used for rating (R millions)	5	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352
Total land value (R millions)	5	907	907	907	907	907	907	907	907	907
Total value of improvements (R millions)	5	448	448	448	448	448	448	448	448	448
Total market value (R millions)	5	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes				
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No				
Special rating area used? (Y/N)		No	No	No	No	No				
Phasing-in properties s21 (number)		Yes	Yes	Yes	Yes	Yes				
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 967	2 218	2 419	2 727	2 727	2 727	2 918	3 122	
Rate revenue expected to collect (R thousands)	6	1 868	2 107	2 298	2 591	2 591	2 591	2 772	2 966	
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		165	178	168	168	168	168	168	168	
Rebates, exemptions - pensioners (R thousands)		266	287	250	250	250	250	250	250	
Rebates, exemptions - bona fide farm (R thousands)				27	27	27	27	27	27	
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		431	465	445	445	445	445	445	445	

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Beaufort West(WC053) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008	01/07/2013	01/07/2013	01/07/2013	01/07/2013	01/07/2013	01/07/2013	01/07/2013	01/07/2013
Financial year valuation used		2008	2013	01/07/2013						
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No	No	No	No	No
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1		1	1	1		1	1	1
No. of data collectors (FTE)	3	5		5	5	5		5	5	5
No. of internal valuers (FTE)	3	2		2	2	2		2	2	2
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mths)										
No. of properties	5	12 940	13 608	13 608	13 986			14 099	14 300	14 600
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		3	3	3	3	3	3	3	4	4
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	21 678	2 373	24 364	26 187	26 187	26 187	27 705	29 644	31 719
Rate revenue expected to collect (R thousands)	6	21 646	21 359	23 633	24 616	24 616	24 616	26 042	27 865	29 816
Expected cash collection rate (%)		99.0%	90.0%	97.0%	94.0%	94.0%	94.0%	94.0%	94.0%	94.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		6 129	6 439	8 123	6 003	6 003	6 003	5 172	5 530	5 918

References

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5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Central Karoo(DC5) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	N/A	N/A	N/A	N/A	N/A				
Financial year valuation used		N/A	N/A	N/A	N/A	N/A		N/A		
Municipal by-laws s6 in place? (Y/N)	2	N/A	N/A	N/A	N/A	N/A		N/A	N/A	
Municipal/assistant valuer appointed? (Y/N)		N/A	N/A	N/A	N/A	N/A		N/A	N/A	
Municipal partnership s38 used? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		N/A	N/A	N/A	N/A	N/A		N/A		
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		N/A	N/A	N/A	N/A	N/A		N/A		
Differential rates used? (Y/N)	5	N/A	N/A	N/A	N/A	N/A		N/A		
Limit on annual rate increase (s20)? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Special rating area used? (Y/N)		N/A	N/A	N/A	N/A	N/A		N/A		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer